

25301 Borough Park Drive
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Main: 936.827.9944
www.AscenTrustLLC.com



The POWER of ENGINEERING

APPENDIX C

PART ONE-FOUR: QUALIFYING DOCUMENT

PART FIVE: RESUMES

25301 Borough Park Drive
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The POWER of ENGINEERING

**APPENDIX C
PART ONE
PROFESSIONAL SERVICES CAPABILITIES
FOR
ASCENTRUST, LLC.**

AscenTrust, LLC., (The Company) formed as a Limited Liability Company is a Joint Venture incorporated in the State of Texas in 2009, to allow the **Senior Engineer**, our **Strategic Partners** and **Consultants** to participate in the Administration and implementation of Humanitarian Grants. **The Company** provides Project Engineering, Project Design, Project Management and Construction Management for the humanitarian projects for which the **Senior Engineer** has a hand in Funding or has been assigned to the Group given the administration of a Humanitarian Grant.



**Mr. Joseph Fournier B.Sc.E.E., M.Sc.E.E.
Senior Scientist and Engineer**

The Company, through its senior scientist and Engineer is in possession of a large number of innovative pieces of intellectual properties concerning the production of electrical energy with wind, wave, solar, bio-mass, geo-thermal, and nuclear fission.

The Company through its Senior Engineer, its Engineering and Construction Staff, its Consulting Staff and Strategic Partners have hundreds of man-years of accumulated experience in the production of electrical energy with the use of Natural Gas. Our management strength stems from several hundred man-years of experience along every step of the **LNG** supply chain, and in the implementation of Natural Gas Power Projects.

The Company brings a strong moral and ethical code to all of its business dealings. Ethical and moral behavior is at the forefront of all its relationships and this translates into building trust and confidence both from the Funding Entities and from the client.

The Company offices in the Woodlands, north of the **City of Houston**, and its strategic partners are located all over the U.S., Canada, Africa, Asia and the Caribbean.

A professionally managed and owned enterprise with its management team possessing decades of proven track record of successfully delivering Power Project management, engineering, refurbishment, plant maintenance, O&M and turnkey solutions to clients in the US and around the world. The Company offers a “one stop shop” for project development and management, value added services, equipment supply, construction and related services in the Power Sector.

PROJECT MANAGEMENT

Over 30 years of Project Management Experience in diverse industries and multi-million dollar projects including, but not limited to:

- Power Plant Design and Construction
- Infrastructure: Water, Sewer, Fiber-Optic Cabling, Electrical Power Distribution
- Industrial, Commercial and Residential Construction Projects
- Nuclear Power Plant Development and Research (Patentable Research in fourth generation Nuclear Power Plant Design)
- Water Retention and flood control using water as a temporary levee system (Own part of this patent and working on extending the patent to absorb energy from the Tsunamis)
- Research and Development in Gas Turbine Technologies including closed cycle
- R&D in Superconducting Transmission Facilities
- Software Development (A/I Rules-based diagnostic medical Software of my own design and implementation)
- Telecommunication
- A/I Research

ENGINEERING

PROBLEM SOLVING & IMPROVING: The Engineering team comes from a high level Research and Development Background and has had remarkable success in diverse areas of Engineering. Not afraid to take on big challenges. Good grasp of technology and quickly able to extend existing technologies.

HIGHLY CREATIVE AND INNOVATIVE: The Scientific and Engineering team is always looking for ways to improve the technologies under development. Our Development team looks for practical solutions to problems. Although we tend to look at the big picture, the engineering staff of The Company understand that the devil is in the detail and our experience has taught us to pay close attention to the details.

ELECTRICAL ENGINEERING

Mr. Fournier has over 40 years of electrical engineering experience in the field of commercial and industrial plant design, construction and plant start-up. Responsibilities include conceptual engineering detail design, short circuit studies, load flow studies, coordination studies for fuse, circuit breakers and relay setting, substation design, control schematic design, PLC design and programming in addition to project management and coordination, man power forecast, project scheduling, cost estimate and specification writing.

An Electrical Engineer, with a lifetime of experience in the electrical generation field, the Senior Engineer has worked on rotating machinery for over forty years. Mr. Fournier's extensive experience includes the specification of new turbo-machinery systems, retrofit design, installation, commissioning, troubleshooting, operational optimization, and failure analysis of all types of turbo-machinery used in power generation, oil & gas, petrochemical & process plants and aviation. The land-based turbines (gas, steam or combined cycle) in question were typically made by General Electric, Alstom power, Siemens Westinghouse, Rolls Allison, Solar and the companies they formerly were, before some of them merged.

The following list indicates a few of the electrical engineering skill sets acquired by the Senior Engineer in his professional Career.

- Design of PCM equipment (First generation)
- Design of FM multiplexing equipment for T-1 lines
(First generation-Microwave repeater systems)
- Design of highly redundant systems for telemetry on oil-pipelines
- Design of a National Telephone System for the Country of Tunisia
- Design of large vertical electric motors- H.P. up to 5000hp.
- Design of high-voltage transmission facilities up to 144,000 Volts
3-phase Y and Delta Systems (underground and overhead)
- Design of underground and overhauled power feeds to minor subdivisions and shopping centers
- Load Analysis for residential, commercial and Industrial buildings
- Design of Natural gas turbine generation : up to 171MWe
- Design of Combined Cycle Power Plants, up to 650 MWe
- Design of Co-generation Power Plants: up to 100MWe
- Design of Natural gas steam turbine power plant: up to 650 MWe
- Load analysis for co-generation facilities

APPENDIX A: THE LNG SUPPLY CHAIN

The **Company** with its Consultants and strategic partners possesses more than one hundred man-years of experience in the Engineering, Procurement and Construction Management over the entire **LNG Supply Chain**. The whole process of LNG Development is referred to as the LNG Supply Chain and is outlined in the attached **APPENDIX A**.

APPENDIX B: POWER GENERATION CAPABILITIES OF ASCENTRUST, LLC.

AscenTrust, LLC. (The Company) is a professionally managed strategic partnership with its management team and strategic partners possessing decades of proven track record of

successfully delivering Power Project management, engineering, refurbishment, plant maintenance, O&M and turnkey solutions to clients in the US and around the world. **The Company** provides reliable and competitive services to clients, with a view to narrow the widening gap between demand and supply fueled by today's unprecedented upturn in the Electrical Power Sector.

The Company offers a "one stop shop" for project financing, project design, project engineering project development and management, value added services, equipment supply, construction and related services in the Power Sector. **The Company** has the capability to offer complete Engineering Procurement and Construction (EPC) up to and including commissioning, start-up testing and handover to the customer. Brown Energy Group also offers Operation and Maintenance services, experience within our Company totals over 40 Years in the Power Industry,

The Engineering and Construction staff has been involved in many national and international projects that includes the installation of large Nuclear Power Plant and large Coal Fired Power Plants. **The Company** has personnel with extensive engineering, sales and operation experience in the various areas of expertise, such as:

- Greenfield Development
- Cogeneration Systems
- Power Purchase Agreement Negotiations
- Fuel Supply Contracts
- Environmental Permitting
- Renewable Energy
- Waste to Energy
- Steam Turbine Generating (STG) Systems.
- Heat Recovery Steam Generators (HRSG).
- Boilers for Power Generation using a wide variety of fuels.
- Bio-Mass Power Generating Systems.

The Company incorporates brand new, unused surplus, remanufactured, overhauled or used power generating equipment and related equipment including:

- Industrial Combustion Turbine Generating Units (GTG) using Natural Gas and/or Diesel fuel in Simple or Combined Cycle.
- Aero-derivative Combustion Turbine Generating Units using Natural Gas and/or Diesel fuel in Simple Cycle or Sprint configurations.

- Steam Turbine Generating (STG) Systems
- Heat Recovery Steam Generators (HRSG)
- Boilers for Power Generation using a wide variety of fuels
- Waste-to-Energy Systems
- Bio-Mass Power Generating Systems
- Cogeneration Systems
- Medium Speed Reciprocating Engine Generating Units fueled by Diesel No. 2, Heavy Fuel Oil (HFO) or Natural Gas.
- High Speed Reciprocating Engine Generating Sets fueled by Diesel No. 2, Natural Gas or Dual Fueled (Natural Gas with Diesel No. 2 as pilot fuel).
- Mini-refineries to process crude oil to a combustible mix of fuels suitable for gas turbines or gas engines and a residual mix suitable for asphalt use for use in road building.
- Wind Power Systems
- Solar Thermal and Solar Photovoltaic Power Generating Systems
- Hydroelectric Power Systems
- Geothermal Power Systems
- Bio – fuel Production Systems

APPENDIX C: THE FABRICATION CAPABILITIES OF ASCENTRUST, LLC.

AscenTrust, LLC., with its strategic partners operates two different fabrication facilities, one of these facilities is located in Conroe and the other is located near the ship channel in Houston, Texas. **Diamond Fab** is our custom fabricating facility located in Conroe, Texas providing a wide variety of services which include pipe fabrication, structural fabrication and galvanizing. The management of Diamond Fabrication, with a combined total of over forty years in the welding and fabricating industry, understand the importance of quality performance and on time delivery at competitive prices. Our fabrication operation is fully capable of providing necessary services to facilitate rapid turnaround for all projects undertaken by any of our strategic partners.

Complete Turnkey Fabrication

- Material Procurement
- Weld Fabrication
- Coating Services
- Shipping

APPENDIX D: PROJECT MANAGEMENT CAPABILITIES

Some of the projects completed by the Senior Engineer over the years in the Montgomery County area of Texas can be found in Appendix D.

AscenTrust, LLC. (The Company) was originally formed to administer the front end of the Nuclear Prototype development and therefore consists of literally hundreds of individuals with very impressive resumes. The resumes of these individual can be found in the Appendix to the attached **Private Placement Memorandum for the Bay City Nuclear Project**. The Senior Engineer and the following individuals will form the Command and Control core of the Infrastructure development capabilities of **AscenTrust, LLC.**

- Joseph Fournier B.Sc.E.E., M.Sc.E.E.
- Dr. Gary Sorenson, Phd.
- William Begley
- Tom Young
- Larry Deckerhoff
- Jeff Long
- Jeff Martin
- Mark Bates
- Michael Kramer
- Tom Donaldson
- Tom Cook
- Daren Selnick



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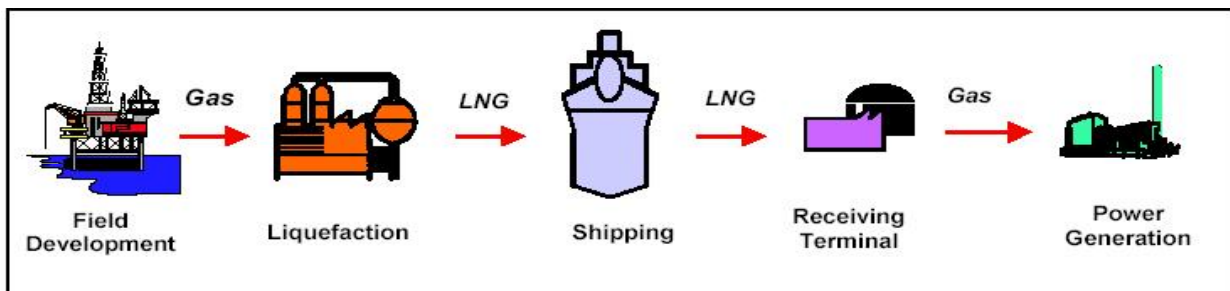


The POWER of ENGINEERING

**APPENDIX C
PART TWO
ASCENTRUST, LLC.
PROFESSIONAL SERVICES CAPABILITIES
FOR
DESIGN AND CONSTRUCTION
OF LIQUID NATURAL-GAS
SUPPLY CHAIN**

LNG Supply Chain

The **Company** with its Consultants and strategic partners possesses more than one hundred man-years of experience in the Engineering, Procurement and Construction Management over the entire **LNG Supply Chain**. The whole process of LNG Development is referred to as the LNG Supply Chain and consists of field development, liquefaction, shipping and receiving terminal and is illustrated in the Drawing below.



LNG Field Development:

Natural gas accounts for about one quarter of all energy consumed in the United States. Approximately 14 percent of U.S. natural gas consumption is for electricity generation. Natural gas also serves as the raw material to make paint, plastics, fertilizer, steel, fabrics, glass and numerous other products. Natural gas is vital to the U.S. economy.

Natural gas is commercially extracted from oil fields and natural gas fields. Gas extracted from oil wells is called casinghead gas or associated gas. The natural gas industry is extracting gas from increasingly more challenging resource types: sour gas, tight gas, shale gas and coalbed methane.

The Company, its Consultants and its strategic partners have more than 100 man-years of high level field experience in leasing potential gas properties, the geophysics, seismic, 3-D assessment, where the field development begins.

The Company, its Consultants and its strategic partners have more than 100 man-years of high level field experience in pipeline construction and natural gas gathering systems.

The Company, its Consultants and its strategic partners (mainly **Offshore Technical Services**) have more than 30 years of high level field experience in offshore platform instrumentation, piping and energy production. The main project managers of **OTSI** were acquired from **McDermott**. The Senior Engineer of **AscenTrust, LLC** was in charge of operations for **OTSI** for many years.

The Company, its Consultants and its strategic partners have a presence in the shallow water (400 Feet) gas fields off the coast of Trinidad. These fields are collecting natural gas which is being liquified at the Point Fortin LNG Liquefaction Plant. In the first phases of operations in **Haiti** the **LNG** used in the power plants will be imported from this terminal in Trinidad.

OFFSHORE OIL AND GAS PLATFORM OPERATED BY GEORESOURCES



OFFSHORE NATURAL GAS COLLECTION PLATFORM IN TRINIDAD WATER



1.1. Liquefaction

In the early stages of the installation of generating capacity in Haiti the liquefaction and loading facility in Trinidad will be used to acquire **LNG**.

POINT FORTIN LNG LIQUIFACTION PLANT AND LOADING TERMINAL



After the initial phase of funding the Senior Engineer of the Company suggests the acquisition of the Import Terminal at **Lake Charles, Louisiana**. This facility has been closed for several years and could be bought at pennies on the dollar. This facility could easily be converted into a liquefaction and loading terminal.

TRUNKLINE LNG LAKE CHARLES TERMINAL



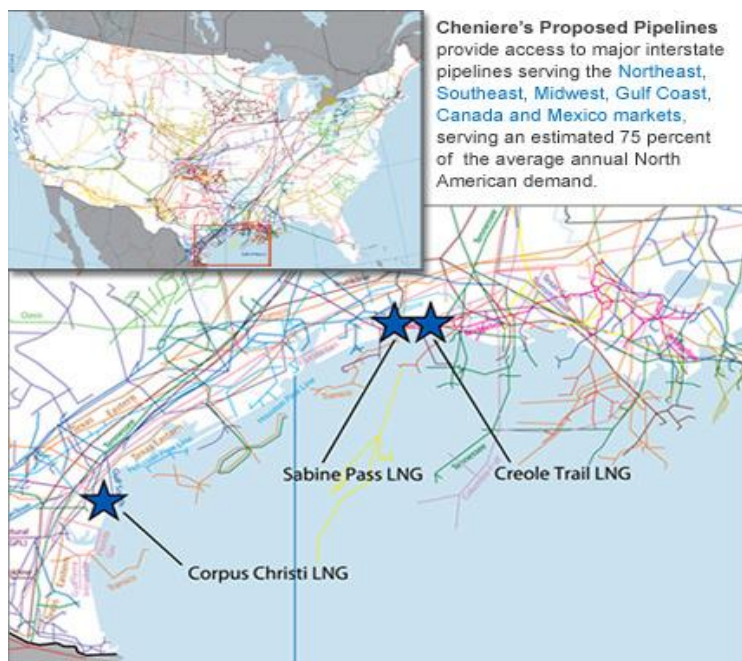
After the initial phase of funding the Senior Engineer of the Company also suggests the acquisition of Cheniere Energy, Inc., the owner of **Sabine Pass LNG** receiving terminal in Cameron Parish, **Louisiana**. This facility has been slated and approved by **FERC** for the installation of a **liquefaction** component. Cheniere Energy, Inc. is not doing well financially because of the U.S. glut in Natural Gas, and a buy-out or Joint-Venture would be easily arranged if we could guarantee a constant demand from the Caribbean Islands for American **LNG**. This facility could also easily be converted into a liquefaction and loading terminal.

NOTE: Cheniere Energy, Inc. (NYSE Amex Equities: LNG), a Delaware corporation, is a Houston-based energy company primarily engaged in LNG-related businesses. Cheniere owns and operate the Sabine Pass LNG receiving terminal in Louisiana through Cheniere Energy Partners, L.P. (NYSE Amex Equities: CQP), which is a publicly traded partnership.

Cheniere also owns and operates the Creole Trail Pipeline, which interconnects the Sabine Pass LNG receiving terminal with downstream markets. A subsidiary, Cheniere Marketing, LLC, is marketing LNG and natural gas and is developing a portfolio of contracts to monetize capacity at the Sabine Pass LNG receiving terminal and the Creole Trail Pipeline.

Cheniere is also in various stages of developing other LNG receiving terminal and pipeline related projects, which, among other things, will require primarily an infusion of capital or an acceptable commercial arrangements.

MAP OF PROPOSED CONNECTION OF LNG TERMINAL TO MAJOR TRUNKLINES



ARIAL VIEW OF SABINE PASS LNG TERMINAL



Sabine Pass LNG Terminal

Site: 853 acres
Accessibility: 40' channel
Proximity: 3.7 nautical miles from coast
Berths: 2 docks
Storage: 3 tanks (10.1 Bcf)
Vaporization: 2.6 Bcf/d sendout
In Service: 2008

Expansion

Storage: 3 tanks (10.1 Bcf)
Vaporization: 1.4 Bcf/d sendout
In Service: 2009 (2 tanks only)

NOTE: The Sabine Pass LNG terminal is located on 853 acres of land along the Sabine Pass River on the border between Texas and Louisiana, in Cameron Parish, Louisiana. It is located at the widest point on the Sabine River Navigation Channel, only 3.7 nautical miles from the open water and 23 nautical miles from the outer buoy. The channel is maintained at a depth of 40 feet and is not subject to tidal limitations. The terminal has two docks that are recessed far enough so that no part of the LNG vessel will protrude into the open waterway while docked.

Phase 1 of Sabine Pass LNG commenced service in April 2008 and by mid-2009 the first stage of the Phase 2 expansion was completed. With a total send-out capacity of 4.0 Bcf/d and 16.8 Bcf of storage capacity the Sabine Pass terminal is the largest receiving terminal, by regasification capacity, in the world. In the future stages of Phase 2 we may add a sixth storage tank and related facilities to bring the total LNG storage volume to 20.2 Bcf.

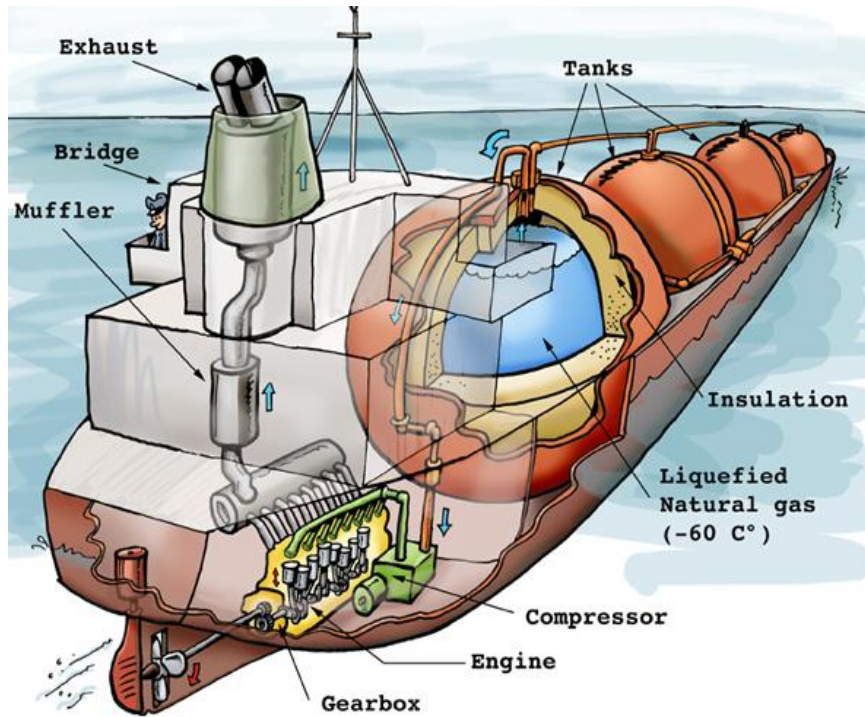
The terminal is capable of receiving and unloading approximately 400 LNG vessels each year. Each regular carrier will take approximately 10 to 12 hours to unload, with a QMax-class vessel projected to unload in approximately 18 hours. The terminal can simultaneously unload LNG vessels from each berth in order to maximize the number of LNG vessels that can be received at the terminal each year.

1.2. SHIPPING

LNG is transported in specially designed ships to re-gasification facilities. These ships are double-hulled and have capacities from 25,000 to 138,000 m³ or more. The ships are fitted with a special cargo containment system inside the inner hull to maintain the LNG at atmospheric pressure and in its liquid state. The majority of the LNG ships in the fleet are of the **Moss Design**.

NOTE: Moss Design: This design is owned by the Norwegian company Moss Maritime and it is a spherical tank. Most Moss type vessels have 4 or 5 tanks. The outside of the tank has a thick layer of foam insulation that is either fitted in panels or in more modern designs wound round the tank. Over this insulation is a thin layer of "tin foil" which allows the insulation to be kept dry with a nitrogen atmosphere.

ISOMETRIC VIEW AND DETAIL OF MOSS DESIGN LNG CARRIER



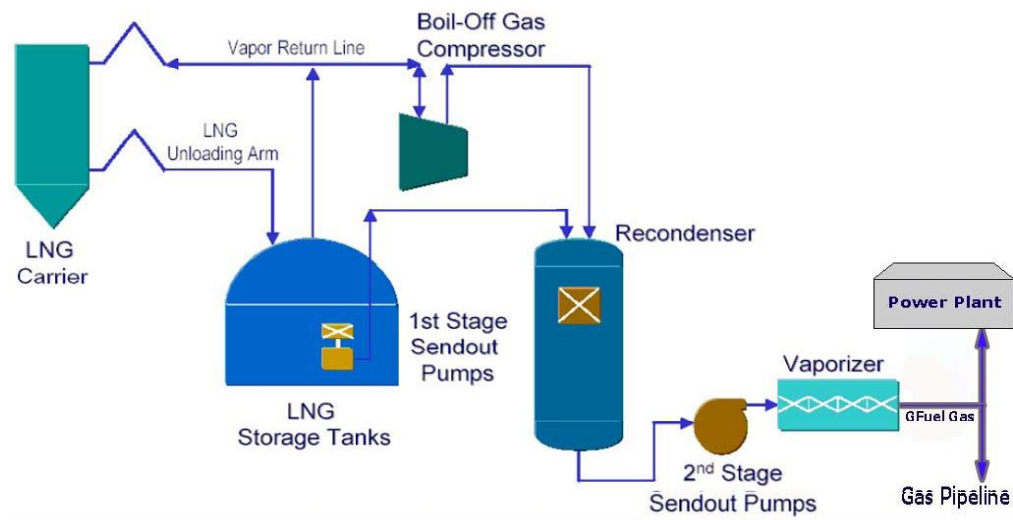
PHOTOGRAPH OF A MOSS DESIGN LNG CARRIER FOR SALE



1.4. RECEIVING TERMINAL

Near the end of the supply chain is the receiving terminal. The key components of the proposed LNG terminal, including marine jetty facilities for unloading LNG, special tanks for LNG storage, process equipment for the re-gasification of LNG, utilities and other infrastructure, are depicted in the process overview in the following diagram.

PROCESS OVERVIEW OF RECEIVING TERMINAL TO BE BUILT IN HAITI



ARIAL PHOTOGRAPH OF EXISTING LNG RECEIVING TERMINAL



RENDERING OF PROPOSED LNG RECEIVING TERMINAL IN HAITI PREPARED FOR ASCENTRUST, LLC. BY LANDPLAN ENGINEERING



PROPOSED LNG RECEIVING TERMINAL IN HAITI

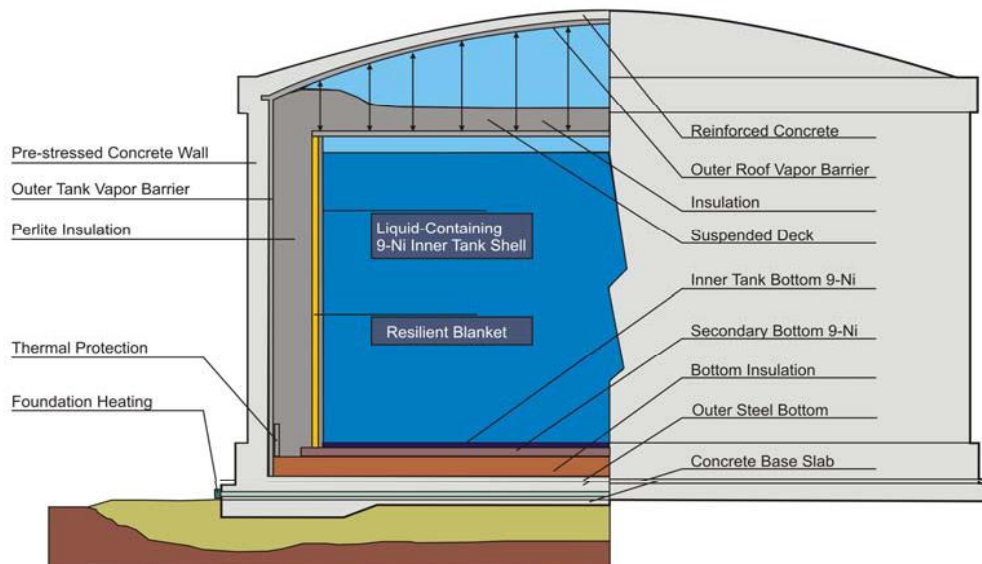
AscenTrust, LLC. proposes the composition of the LNG receiving terminal to contain the following components:

- Tank farm with 2 LNG tanks, 1 LPG tank and a condensate tank
- Metering stations for LPG and condensate
- Transfer station for LNG, LPG and condensate
- Construction jetty for site supply
- Construction jetty for construction activities
- Utility service station for offshore/subsea production
- Ethane and propane refrigerant drum
- Hot oil drain drum
- MEG (methylethylene glycol) tanks
- Fresh and demineralized water tanks

- High and low pressure flares with separators
- Cooling water intake and pump pit , sump, outlet and weir box
- Fire-extinguishing water system
- Effluent and sewer treatment plant
- Electrical power network, substations for tank storage and harbor
- Buildings for the central control room, offices,canteen, first aid, bathrooms, maintenance facilities,
- warehouse, fire station, garage parking lots, guard houses/check points
- on island (including fence between two areas), harbor offices, chemical storage, storage for gas bottles,
- harbor facilities for tug and mooring boats
- Permanent camp
- Temporary camp
- roads, helicopter landing area
- Rock protection walls
- Service harbor

CROSS-SECTION OF PROPOSED LNG STORAGE TANKS

AT RECEIVING TERMINAL IN HAITI



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APPENDIX C
PART TWO
POWER PRODUCTION SERVICES CAPABILITIES
FOR
DESIGN AND CONSTRUCTION
OF A NATURAL GAS FIRED, POWER PLANT



The POWER of ENGINEERING

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- Greenfield Development
- Build Own/Operate Transfer Projects
- Cogeneration Systems
- Engineered Solutions
- Thermal Modeling
- Financial Engineering
- Turnkey Projects
- Project Management
- Power Purchase Agreement Negotiations
- Fuel Supply Contracts
- Environmental Permitting
- Renewable Energy
- Waste to Energy
- Operation and Maintenance
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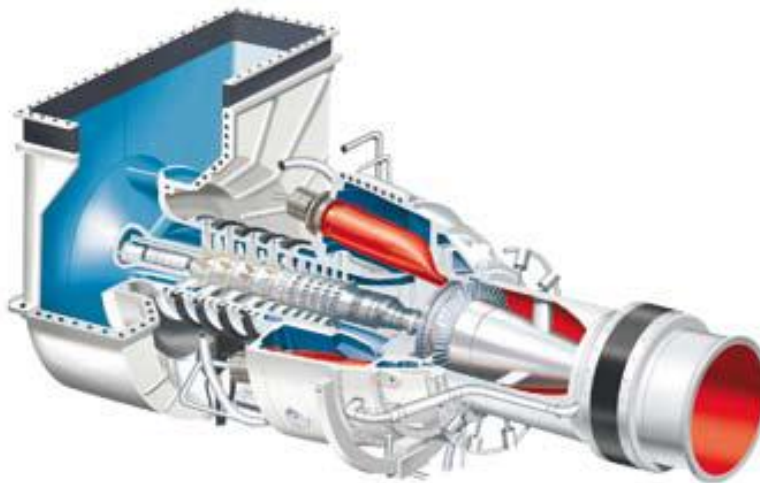
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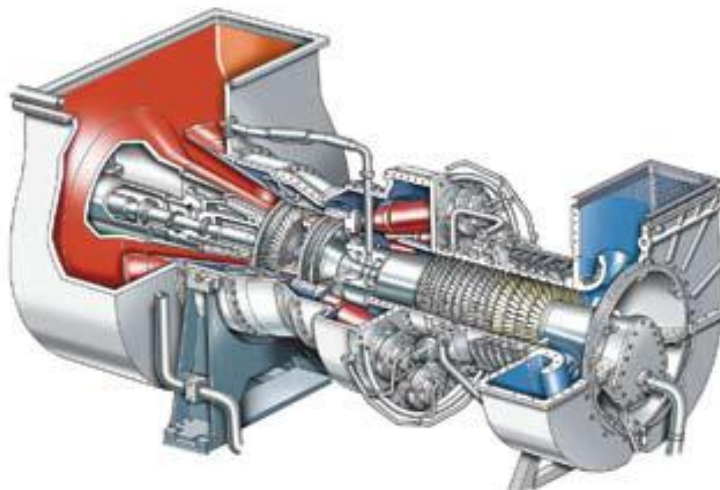
NATURAL GAS FIRED POWER PLANTS

PART A: SINGLE CYCLE NATURAL GAS TURBINES

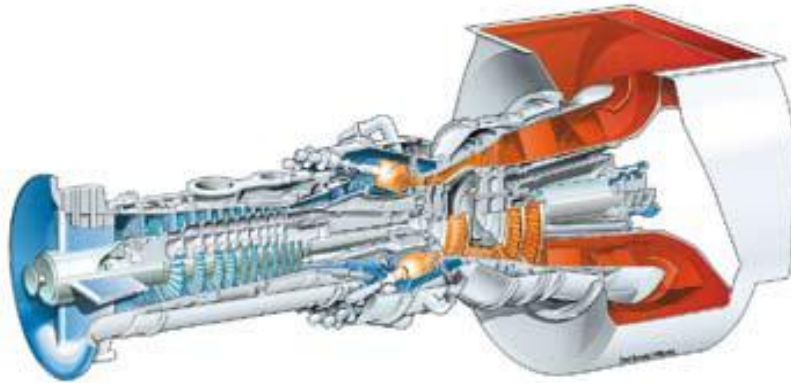
SIEMENS SGT-100 (5.25 MWe)



SIEMENS SGT-200 (6.75 MWe)

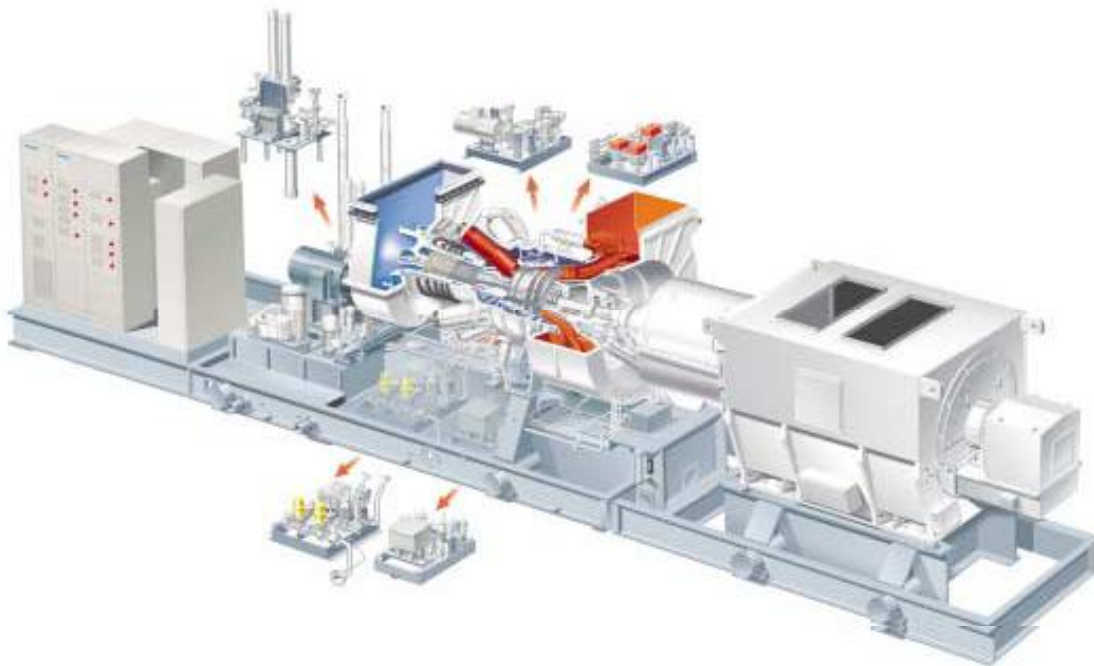


SIEMENS SGT-700 (31.21 MWe)

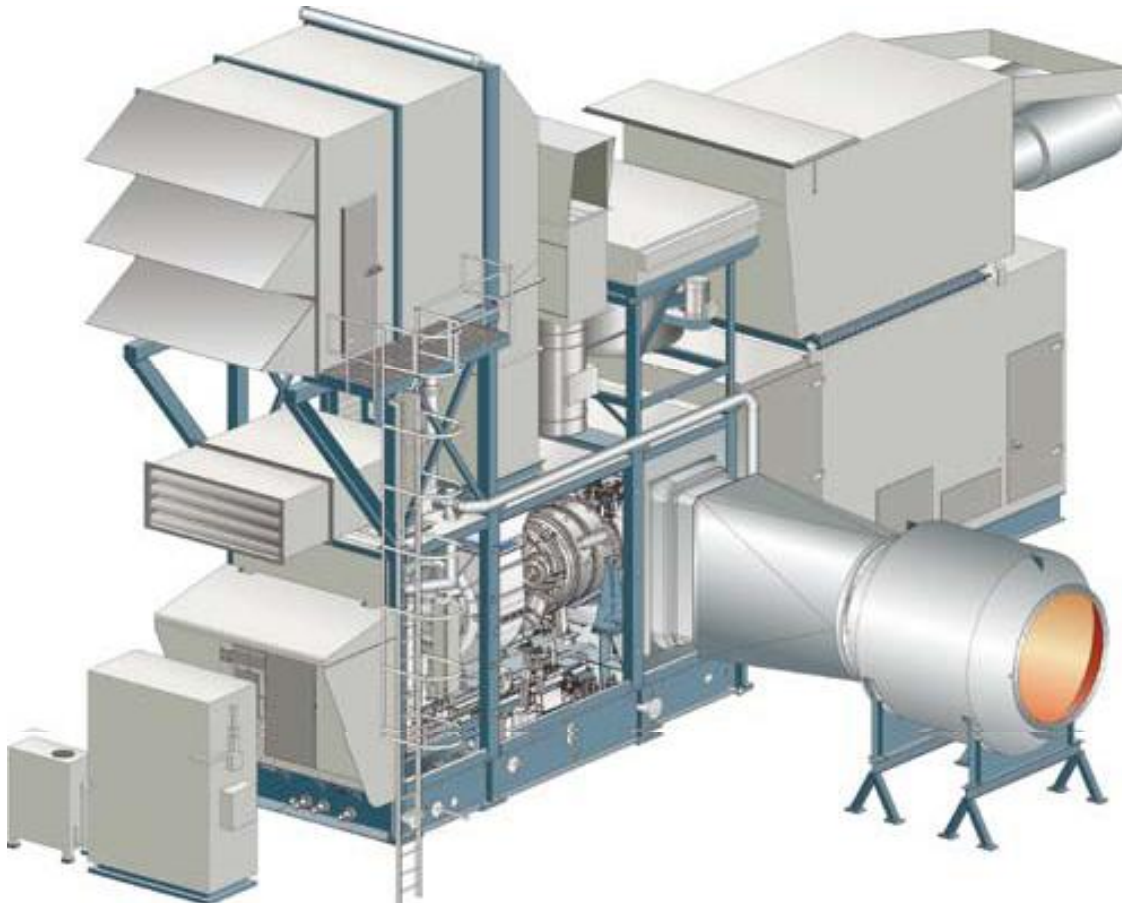


PART B: STANDARD PACKAGED UNITS

SOLAR SATURN 20 1.2MWe OIL AND GAS PACKAGE UNIT



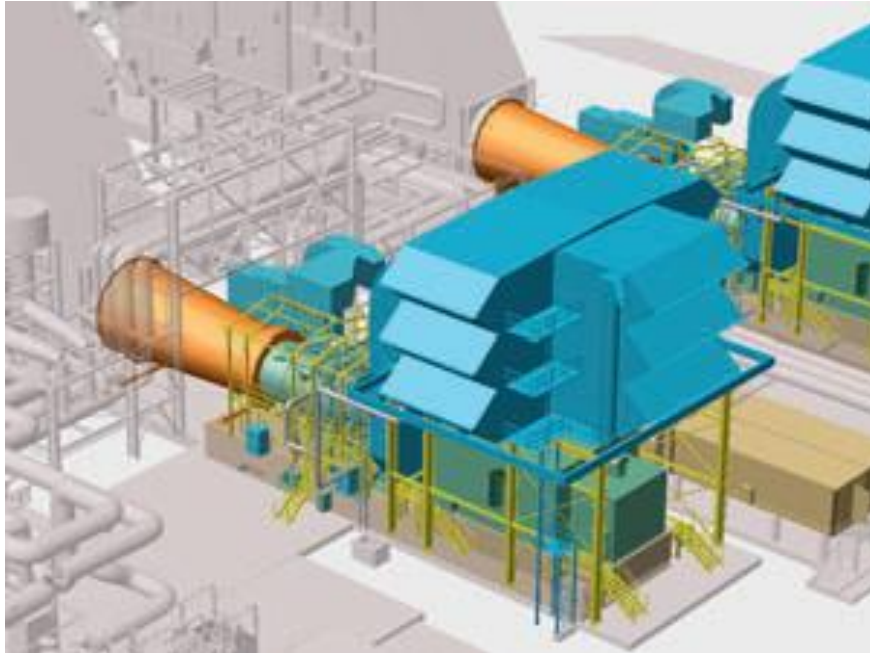
SIEMENS SGT-400 STANDARD PACKAGE



SGT-400 standard package, Power Generation: 12.90 MWe

- Lube oil cooler
- Enclosure air outlet
- Combustion air inlet
- Enclosure air inlet
- Fire and gas system
- On-package controls
- Core engine
- Combustion exhaust
- AC generator

RENDERING OF SIEMENS GAS TURBINE PACKAGES FROM 100MWe TO 340MWe



Siemens Gas Turbines common technical features:

- Four-stage turbine for moderate stage loading
- Low NOX combustion system for reduced environmental impacts
- Cold end generator drive for increased efficiency
- Two-bearing rotor for simplified rotor alignment
- Variable inlet guide vanes for improved efficiency
- All blades removable with rotor in place for easy maintenance and shorter outages

PART C: COMBINED-CYCLE POWER PLANTS

395 MWe COMBINED-CYCLE POWER PLANT



600 MWe Combined Cycle Power Plant @ Lewis Creek in Texas



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APPENDIX C
PART THREE
FABRICATION SERVICES CAPABILITIES
FOR
ASCENTRUST, LLC.
AND
STRATEGIC PARTNERS

FABRICATION

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Complete Turnkey Fabrication

- Material Procurement
- Weld Fabrication
- Coating Services
- Shipping

40,000 SQ. FT. FABRICATION SHOP IN CONROE



LARGE DIAMETER PIPE FABRICATION



LARGE DIAMETER MECHANICAL SHOP PIPE WELDING



ASME PRESSURE VESSEL FABRICATION



SHELL AND TUBE HEAT EXCHANGERS FABRICATION AND INSTALATION



**VALVE SKIDS AND SUPPORT MEMBERS
INCLUDING SHIPPING AND INSTALLATION.**



**MOUNTING PLATFORM AND SUPPORT STRUCTURES
SKID UNIT FOR WATER PURIFICATION
FABRICATION SHOP ASSEMBLY**



**CHEMICAL INJECTION SKID WITH 5,000 GALLON
STAINLESS STEEL TANK AND PUMP
DELIVERED AND INSTALLED**



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**APPENDIX C
PART FOUR
ASCENTRUST, LLC.
COMPLETED CONSTRUCTION PROJECTS
IN MONTGOMERY COUNTY, TEXAS**

**FIRE STATIONS FOR LAKE CONROE FIRE DISTRICT
NEW CONSTRUCTION**



**NEW FIRE STATION ON HONEA EGYPT
LAKE CONROE FIRE DEPT STATION #33
REMODEL**



REMODEL OF LAKE CONROE FIRE DEPT STATION #32

**CONDOMINIUM PROJECTS ON LAKE CONROE
BUILDING ONE**



CONDOMINIUM PROJECT ON LAKE CONROE, BUILDING TWO



MEDICAL CLINIC IN WESTERN HILL PLAZA



**NURSING STATION
LAKE CONROE MEDICAL CLINIC**



**MEDICAL RECORDS AREA
LAKE CONROE MEDICAL CLINIC**



WAITING ROOM

LAKE CONROE MEDICAL CLINIC



INDUSTRIAL PROJECT IN MONTGOMERY, TEXAS



OFFICE BUILDING IN CONROE ON HIGHWAY 105

Project Management-Montgomery County-6

